MORNING NEWSLETTER

06- NOV -2026

GLOBAL INDICES		
Index	Last Price	%Chg
NASDAQ	24315	-5.52
GIFT NIFTY	24423	-0.69
NIKKEI 225	57450	-5.94
HANGSENG	24588	-0.84

CURRENCY SPOT RATE		
Currency Pair	Last Price	%Chg
USD/INR	94.58	-0.26
JPY /INR	60.60	0.00
GBP/INR	127.45	-0.33
EUR/INR	106.55	-0.26

INDIAN INDICES		
Index	Prev. Close	%Chg
NIFTY	24536	2.40
SENSEX	79310	2.60
NIFTY BANK	57773	3.33

MCX		
Commodity	Prev. Close	% Chg
GOLD	142255	-1.28
SILVER	184800	-1.25
ZINC	398.60	-0.15
CRUDE OIL	8687	1.48
NATURAL GAS	283.10	0.35
ALUMINIUM	327.65	0.03
COPPER	1347	-0.31
LEAD	194.45	0.13

INDIAN ADRs		
Company	Last Price	%Chg
WIPRO	2.16	0.00
INFY	12.80	4.58
DR REDDY	14.53	-1.62
HDFCBANK	24.70	1.52
ICICIBANK	32.53	4.06

STOCK TO WATCH

KNR Constructions The company has received a Letter of Acceptance (LoA) from the Hyderabad Metropolitan Development Authority (HMDA) for the construction of an elevated corridor from ICCC, Banjara Hills, to Shilpa Layout Flyover Road in Hyderabad, Telangana. The project is worth Rs 1,396.54 crore and has a construction period of 24 months. Ashoka Buildcon The company has been declared the L1 bidder by the National Highways Authority of India (NHAI) for the balance work of constructing an eight-lane, access-controlled expressway on the Vadodara–Mumbai Expressway (Karvad to Jujuwa section) in Gujarat, under the Engineering, Procurement and Construction (EPC) mode.

TOP NEWS

M&M Q2 results: Consolidated profit rises 25% to Rs 4,588 crore, revenue jumps 25%; shares gain nearly 5% .

Muthoot Finance, Manappuram shares rise up to 4% as gold prices hit a two-week high .

JK Tyre, IndiGo shares jump over 5% as crude oil plunges; aviation, paint and oil marketing stocks rally .

Mahanadi Coalfields, Sagar Defence Engineering, Arjun Jewellers get SEBI nod to launch IPOs .

Shiprocket shares rally 7% after company swings to profit in Q2; revenue rises 35% .

Tonbo Imaging shares rise 12% as company swings into profit in Q2 .

Crude oil falls to $94, easing pressure on RBI ahead of December policy .

Textile firm Sitaram Denims India files draft papers with SEBI for IPO .

LG Electronics shares jump 3.5% as Q2 profit rises 26%, revenue beats estimates; company to enter new business .